

SCHEDULE A
(Form 1040)

Department of the Treasury
Internal Revenue Service

Itemized Deductions

Attach to Form 1040 or 1040-SR.

Go to www.irs.gov/ScheduleA for instructions and the latest information.

OMB No. 1545-0074

2024

Attachment
Sequence No. 07

Caution: If you are claiming a net qualified disaster loss on Form 4684, see the instructions for line 16.

Name(s) shown on Form 1040 or 1040-SR

Your social security number

Medical
and
Dental
Expenses

Caution: Do not include expenses reimbursed or paid by others.

- 1 Medical and dental expenses (see instructions)
- 2 Enter amount from Form 1040 or 1040-SR, line 11 **2** 119,007
- 3 Multiply line 2 by 7.5% (0.075)
- 4 Subtract line 3 from line 1. If line 3 is more than line 1, enter -0-

1 580

3 8,926

4 0

Taxes You
Paid

5 State and local taxes.

a State and local income taxes or general sales taxes. You may include either income taxes or general sales taxes on line 5a, but not both. If you elect to include general sales taxes instead of income taxes, check this box ☐

5a 5,365

b State and local real estate taxes (see instructions)

5b 5,384

c State and local personal property taxes

5c 352

d Add lines 5a through 5c

5d 11,101

e Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing separately)

5e 10,000

6 Other taxes. List type and amount:

6

7 Add lines 5e and 6

7

10,000

Interest
You Paid

Caution: Your mortgage interest deduction may be limited. See instructions.

8 Home mortgage interest and points. If you didn't use all of your home mortgage loan(s) to buy, build, or improve your home, see instructions and check this box ☐

a Home mortgage interest and points reported to you on Form 1098. See instructions if limited

8a 2,480

b Home mortgage interest not reported to you on Form 1098. See instructions if limited. If paid to the person from whom you bought the home, see instructions and show that person's name, identifying no., and address

Name

Address

TIN

8b

c Points not reported to you on Form 1098. See instructions for special rules

8c

d Reserved for future use

8d

e Add lines 8a through 8c

8e 2,480

9 Investment interest. Attach Form 4952 if required. See instructions

9

10 Add lines 8e and 9

10

2,480

Gifts to
Charity

Caution: If you made a gift and got a benefit for it, see instructions.

11 Gifts by cash or check. If you made any gift of \$250 or more, see instructions

11

12 Other than by cash or check. If you made any gift of \$250 or more, see instructions. You **must** attach Form 8283 if over \$500

12

13 Carryover from prior year

13

14 Add lines 11 through 13

14

0

Casualty and
Theft Losses

15 Casualty and theft loss(es) from a federally declared disaster (other than net qualified disaster losses). Attach Form 4684 and enter the amount from line 18 of that form. See instructions

15

Other
Itemized
Deductions

16 Other—from list in instructions. List type and amount:

16

Total
Itemized
Deductions

17 Add the amounts in the far right column for lines 4 through 16. Also, enter this amount on Form 1040 or 1040-SR, line 12

17

12,480

18 If you elect to itemize deductions even though they are less than your standard deduction, check this box ☐

For Paperwork Reduction Act Notice, see the Instructions for Form 1040.

Schedule A (Form 1040) 2024

Line 5a (Sch A (1040)) - State and Local Taxes**State and local income taxes**

- 1 2023 state tax overpayment applied to your 2024 state estimated tax 1 0
2 2023 state tax payment paid with extension/return:

State:							
Payment Amount:							
Extension Amount:							

2 0

- 3 2023 state fourth quarter and other state estimates (paid in 2024):

State:							
Payment Amount:							

- 4 State quarterly estimated tax payments made in 2024 4 0
5 Other 2024 state estimated tax payments made in 2024 5 0
6 Amount of state and local income taxes withheld from Form W-2 for 2024 6 3,660
7 Amount of state and local income taxes withheld from Form W-2G for 2024 7 0
8 Amount of state and local income taxes withheld from Form 1099-R for 2024 8 0
9 Amount of state and local income taxes withheld from Form 1099-MISC for 2024 9 0
10 Amount of state and local income taxes withheld from Form 1099-NEC for 2024 10 0
11 Amount of state and local income taxes withheld from Form 1099-G for 2024 11 0
12 Amount of state income taxes withheld from Form 1099-K for 2024 12 0
13 Amount of state income taxes withheld from Form 1099-INT for 2024 13 0
14 Amount of state income taxes withheld from Form 1099-DIV for 2024 14 0
15 Amount of taxes included in excess deductions on termination from K-1 (1041) for 2024 15 0

- 16 Deductible state or local tax from Form W-2

a AK Employee paid AK State Unemployment	16a	0
b CA State Disability Insurance/ Paid Family Leave	16b	1,705
c KY Rural Economic Development Act	16c	0
d NJ State Disability Insurance	16d	0
e NJ Unemployment Insurance/Health Care/Workforce Development	16e	0
f NJ Family Leave Insurance program	16f	0
g NY Nonoccupational Disability Fund	16g	0
h RI Temporary Disability Insurance	16h	0
i WA Supplemental Workers Compensation Fund	16i	0
j PA Unemployment Insurance	16j	0
k Other deductible state or local tax	16k	0

State Use Only:

State:							
State's part of Ln 16k:							

- l Total deductible state or local tax from Form W-2 16l 1,705
Other state and local taxes paid in 2024:
17 State 17
18 State 18
19 Income tax paid to U.S. possessions 19 0
20 Total state and local income taxes 20 5,365

State and local general sales taxes**Optional state sales tax**

a Enter the adjusted gross income amount from Form 1040	a	119,007
Enter the amount of the following nontaxable items:		
b Tax-exempt interest from Form 1040	b	0
c Veterans' benefits	c	
d Nontaxable combat pay	d	0
e Workers' Compensation	e	
f Nontaxable part of social security/railroad retirement	f	0
g Nontaxable part of IRA, pension, or annuity distributions	g	59,627
h Public assistance payments	h	
i	i	

- 21 Add lines a through i, use this income with the tables in instructions 21 178,634

22 State	CA			
23 Days in state	366			
24 Family size, while in state	2	0	0	0

25	Income	<u>178,634</u>	<u>0</u>	<u>0</u>	<u>0</u>
26	Enter amount from state sales tax tables	<u>1,281</u>	<u>0</u>	<u>0</u>	<u>0</u>
27	Multiply line 26 by line 23 divided by 366	<u>1,281</u>	<u>0</u>	<u>0</u>	<u>0</u>

Next. If, for all of 2024, you lived only in Connecticut, the District of Columbia, Indiana, Kentucky, Maine, Maryland, Massachusetts, Michigan, New Jersey, or Rhode Island skip lines 28 through 35, enter -0- on line 36, and go to line 37. Otherwise, go to line 28.

☐

28 Did you live in Alabama, Alaska, Arizona, Arkansas, Colorado, Georgia, Illinois, Kansas, Louisiana, Mississippi, Missouri, New York, North Carolina, South Carolina, Tennessee, Utah or Virginia in 2024?

☒ No	☐ No	☐ No	☐ No
☐ Yes	☐ Yes	☐ Yes	☐ Yes

If line 28 is No, skip lines 29 through 31 and go to 32.

29 Enter which optional table to use for the local general sales tax (see instructions)

30	Local general sales tax from tables (see instructions)	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
31	Multiply line 30 by line 23 divided by 366	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>

32 Did your locality impose a local general sales tax in 2024? Residents of California and Nevada see instructions

☐ No	☐ No	☐ No	☐ No
☐ Yes	☐ Yes	☐ Yes	☐ Yes

If line 32 is No, skip lines 33 through 35, enter -0- on 36, and go to 37.

33 Enter local general sales tax rate

If line 28 is Yes, skip lines 34 and 35 and go to line 36.

34	Enter state general sales tax rate	<u>0.00000%</u>	<u>0.00000%</u>	<u>0.00000%</u>	<u>0.00000%</u>
35	Divide line 33 by line 34	<u>0.0000</u>	<u>0.0000</u>	<u>0.0000</u>	<u>0.0000</u>

36 If line 30 is zero, multiply line 27 by line 35, otherwise multiply line 31 by line 33 (If using line 33, omit percentage. Ex. if line 33 is 6% use 6.0)

<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
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37 General sales taxes paid on specified items

<u>1,281</u>	<u>0</u>	<u>0</u>	<u>0</u>
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38 State and local general sales taxes

39 Enter the total of line 38 (all columns)

39 1,281

40 Actual state and local general sales tax

40

☐ Check if filing status is MFS and spouse used optional tables.

41 Total state and local general sales tax deduction. Enter the larger of line 39 or line 40 (if married filing separately, see instructions)

41 1,281

☐ Check ("X") this box to force state and local income taxes deduction.

☐ Check ("X") this box to force state and local general sales tax deduction.

42 State and local income tax/general sales tax deduction

42 5,365