ENERGY TRANSFER LP (NYSE:ET)

2025 SALES WORKSHEET

PARTNER NAME: MARTHA A SPENCER TTEE

ACCOUNT NUMBER: 76236296

Columns 1 & 2: This information has been provided to the Partnership by you, the transfer agent or your broker. If you acquired the disposed units in more than one lot, each disposition below reflects prorated amount of each acquisition. You may enter "VARIOUS" on Form 8949 Column B - "Date Acquired".

Column 3: Enter this amount from your broker records and report on Form 8949, Column D.

Column 4: This amount is based on information provided to the Partnership by you or your broker, or the amount used to determine your share of allocable gain or loss on this and (if applicable) prior years' Schedule K-1. If you disposed of your partnership interest during 2025, this Sales Schedule is provided to assist you in the calculation of your gain or loss as a result of your disposition. The partnership has provided this schedule solely as a courtesy. Basis information is not reported to the Internal Revenue Service by the Partnership. Each partner must make their own determination of the amount of basis to be associated with the partnership interest that was sold during the year. Please consult with your tax advisor to obtain advice on how this determination should be made. Please see the 2025 Individualized Income Tax Reporting Package & Instructions for more information.

Column 5: Your Cumulative Adjustments to Basis includes your cumulative allocable partnership income, deductions, distributions, etc. and has not been adjusted for any gains recognized under §731 or §737. If you were allocated excess business interest expense, this year or any prior years, you may be able to add back the proportionate amount of interest previously deferred to Column 5. For additional guidance please consult your tax advisor.

Column 6: This amount is the sum of Columns 4 & 5 and represents your estimated outside basis (exclusive of liability allocations) in the disposed partnership interest.

Column 7: The instructions to Form 8949 are unclear in the determination of capital gain where total gain on the sale of units is partially ordinary gain. Reporting this amount as a negative adjustment in Column G of Form 8949 should generally result in the correct capital gain or loss. The amount reported as ordinary gain is qualified PTP income for Section 199A and has not been included in the amount reported on Schedule K-1, Line 20Z. If you have ordinary gain, a Section 751 Statement (refer to the Individualized Income Tax Reporting Package & Instructions) must be attached to your return.

Column 8: Use this amount to adjust your gain/loss for Alternative Minimum Tax purposes.

Column 9: For your convenience, the Partnership has provided the percentages of your disposed partnership units held for greater than one year based on the transaction dates provided by you or your broker, as displayed on your Transaction Schedule. Consult with your tax advisor for proper treatment of varying holding periods of your disposed partnership units.

Columns 10 & 11: These amounts reflect your allocable share of historical bonus depreciation claimed by the Partnership. Use these amounts if you are filing in a state that does not conform to the federal rules regarding bonus depreciation.

NOTE TO TAX-EXEMPT UNITHOLDERS: If you are following the position communicated by the IRS in TAM 9651001, a portion of the Partnership's liabilities may be allocable to you and these liabilities may be treated as acquisition indebtedness for the purpose of determining your income that is subject to tax as unrelated business income. If necessary, you must contact Tax Package Support to request the required information to perform your calculations. Please consult your tax advisor regarding Unrelated Trade or Business Income reportable from the sale of your units.

For additional information to comply with §864(c)(8), please contact Tax Package Support at (800) 617-7736.

If any units included on this sales schedule were disposed of in a non-taxable transaction, please call Tax Package Support to provide additional information related to the transaction.

1	2	3	4	5	6	7	8	9	ADJUSTED FOR BONUS DEPRECIATION 10	11
UNITS SOLD	SALE DATE	SALES PROCEEDS	AVERAGE PURCHASE PRICE / INITIAL BASIS AMOUNT	CUMULATIVE ADJUSTMENTS TO BASIS	AVERAGE COST BASIS	GAIN SUBJECT TO RECAPTURE AS ORDINARY INCOME	AMT GAIN/LOSS ADJUSTMENT	PERCENTAGE LONG TERM	CUMULATIVE ADJUSTMENTS TO BASIS	GAIN SUBJECT TO RECAPTURE AS ORDINARY INCOME
2,500.00000	4/2/2025	Get from 1099	29,762	-9,039	20,723	10,293	-290	100%	-7,332	8,586
TOTALS				-9,039	20,723	10,293	-290		-7,332	8,586
REFERENCES		FORM 8949 COLUMN D			FORM 8949 COLUMN E	FORM 4797 PART II LINE 10	FORM 6251 LINE 2K			

STATE GAIN/LOSS FROM THE SALE OF PARTNERSHIP INTEREST

Some states require that certain unitholders apportion the gain/loss from the sale of a partnership interest to their state. Listed below are the apportionment factors for the states identified as imposing such requirements. There could be additional states with similar requirements; therefore, it is important to consult with your tax advisor in completing any applicable state tax returns. Please consider the impact of these items in preparing your resident and nonresident state returns.

CALIFORNIA (Sales %)	CALIFORNIA (Property %)	HAWAII	IDAHO	ILLINOIS	IOWA	MAINE	MASSACHUSETTS	MINNESOTA	MONTANA	NORTH DAKOTA	OKLAHOMA
0.0568%	0.1143%	0.0840%	0.0000%	1.2413%	0.1284%	0.0162%	0.3378%	0.0008%	0.0050%	3.0958%	5.4824%

DO NOT INCLUDE THIS SCHEDULE WITH YOUR FEDERAL OR STATE INCOME TAX RETURNS charles SCHWAB

Schwab One® Trust Account of
MARTHA A SPENCER TTEE
MARTHA SPENCER LIVING TRUST
U/A DTD 10/31/2016

Account Number
8135-5801

TAX YEAR 2025
FORM 1099 COMPOSITE

Taxpayer ID Number: ***-**-1239

Date Prepared: March 13, 2026

Proceeds from Broker Transactions — 2025 (continued)

Form 1099-B

Department of the Treasury-Internal Revenue Service

Copy B for Recipient (OMB No. 1545-0715)

LONG-TERM TRANSACTIONS FOR WHICH BASIS IS AVAILABLE BUT NOT REPORTED TO THE IRS - Report on Form 8949, Part II, with **Box E** checked.

1a-Description of property (Example 100 sh. XYZ Co.) CUSIP Number / Symbol	**	1b-Date acquired 1c-Date sold or disposed	1d-Proceeds 6-Reported to IRS: Gross Proceeds (except where indicated)	1e-Cost or other basis	1f-Accrued Market Discount 1g-Wash Sale Loss Disallowed	Realized Gain or (Loss)
2,500 ENERGY TRANSFER L P LP 29273V100 / ET	S	03/17/23 04/02/25	$ 47,148.27	$ 29,749.75	-- --	$ 17,398.52
Security Subtotal			**$ 47,148.27**	**$ 29,749.75**	**-- --**	**$ 17,398.52**
Total Long-Term (Cost basis is available but not reported to the IRS)			**$ 47,148.27**	**$ 29,749.75**	**-- --**	**$ 17,398.52**
Total Long-Term Sales Price of Stocks, Bonds, etc.			**$ 608,754.70**	**$ 578,073.85**	**-- $ 98.98**	**$ 30,779.83**
Total Sales Price of Stocks, Bonds, etc.			**$ 3,356,464.38**			

FATCA Filing Requirement ☐

Please see the "Notes for Your Form 1099-B" section for additional explanation of this Form 1099-B report.

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.